



Alexandria Serpico, CIM® B. Comm (Hons)

Associate Investment Advisor

Alexandria is dedicated to helping high-net-worth families, business owners, and female investors build financial confidence and long-term security. Holding the Chartered Investment Manager (CIM®) designation and drawing on her experience in Commercial Banking, she brings a broad perspective to both personal and business wealth planning. In collaboration with TD specialists, she takes a comprehensive approach to wealth management, integrating investment management, tax-efficient strategies, retirement planning, and estate planning to help clients build, preserve, and transition wealth across generations.

Alexandria understands that life is constantly evolving and is passionate about helping clients navigate major transitions with clarity and confidence. Whether planning for retirement, preparing for business succession, coping with the loss of a loved one, or navigating a divorce, she provides thoughtful guidance and personalized strategies designed to adapt to each stage of life.

Outside the office, Alexandria enjoys spending time with her family, playing sports, and exploring new destinations through travel. Her family-first values influence every client relationship, guiding her commitment to delivering thoughtful advice, exceptional care, and the same level of dedication she would offer her own loved ones.